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American Board of Professional Neuropsychology Fellow of the American College of Professional Neuropsychology

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# INFORMED CONSENT FOR ATTORNEY-REFERRED INDEPENDENT NEUROPSYCHOLOGICAL ASSESSMENT

Consent and Release of Neuropsychological Testing Results

Name: \_\_\_\_\_

Date: \_\_\_\_\_

I have been retained the law firm or insurance company by of neuropsychological evaluation. to conduct а Neuropsychological evaluation is used to measure how well different parts of the brain work. This examination involves performing tests of attention, memory, speech, language, and problem-solving skills. You will be asked about your current medical symptoms. In addition, you will be asked to fill out questionnaires regarding your past moods and behavior, as well as developmental, behavioral, educational, and medical history. You may be asked to sign release forms to allow me to interview other family members, teachers, physicians, or anyone thought to be a reliable informant regarding your history and/or current behavior. You will be asked to sign release forms to allow us to obtain all relevant medical and school records.

It is important that you be as honest as possible when answering the questions. Information that is incomplete or misleading may be damaging to your case. It is important for us to discuss any concerns you have.

Results of neuropsychological testing are ordinarily confidential and can be released only following a written consent authorizing their release. However, when neuropsychological testing is performed for use in legal cases, results are provided to the attorney requesting the assessment and are subsequently made available to the opposing law firm after the appropriate paperwork has been executed.

*Please initial each item below to indicate that you have carefully read and understand each one:* 

\_\_\_\_\_I understand that the battery of neuropsychological tests may take 4 to 8 hours, but additional time may be required.

\_\_\_\_\_I understand that Stephanie Moore, PsyD will write a formal report about my case based on the results of the neuropsychological assessment.

\_\_\_\_\_I understand that a copy of the formal report will become part of the medical record.

\_\_\_\_\_I authorize Stephanie Moore, PsyD to send a copy of this formal report to the attorney requesting the evaluation and to discuss the report with the attorney or his/her representative.

\_\_\_\_\_I understand that Stephanie Moore, PsyD may be called to testify about me and/or my child and this assessment in depositions and trial(s) related to my legal case.

\_\_\_\_\_I understand that Stephanie Moore, PsyD will not provide me with results, recommendations, or treatment without my attorney's permission.

\_\_\_\_\_I understand that I will not be given a copy of the neuropsychological results without my attorney's permission ([45 CFR 45 164.508 and 164.524[(a])[(1)]).

If you have read, understood, and initialed each of the prior sections, please read carefully the following statement and sign.

Do *not* sign if you have any further questions or if there are any aspects that you do not understand or that you do not agree to. You may call your attorney at this time for guidance concerning how to proceed so that you fully understand the process and can decide whether you wish to continue.

**Consent Agreement**: I have read, agreed to, and initialed each of the previous sections. I have asked questions about any parts that I did not understand fully. I have also asked questions about any parts that I was concerned about. By voluntarily signing below, I indicate that I understand and agree to the nature and purpose of this testing, how it will be reported, and to each of the points listed above.

Signature

Date

Print Name

Name:	Date:
Address (Street, City, Zip):	
Examinee's Telephone Number: (H):	W):
Guardian's Telephone Number: (H):	(W):
Age: Date of Birth:	Sex: Years of Education:
Place of Birth:	
Height: Weight: Height:	Hair Color: Eye Color:
Ethnic/Racial Background:	Religion:
Vision Problems (double, blurred, loss, gla	asses):
Hearing Problems (tinnitus, hearing aid) _	
Name of Referring Physician, Friend:	
Briefly describe your problem	
What specific questions would you like an	swered by this evaluation?
1	
2	
3	
This form has been completed by:	
If not completed by the examinee, please p	provide the following information:
Name:	Relationship to Examinee:
Address:	
Telephone Number: (H)	(W)

# **DEVELOPMENTAL HISTORY**

 4. You were born: on time \_\_\_\_ prematurely \_\_\_\_ late \_\_\_\_

 5. Your weight at birth: \_\_\_\_ pounds \_\_\_\_ ounces

6. Mother's weight during pregnancy: \_\_\_\_ pounds

7. Were there any problems associated with your birth (such as oxygen deprivation, unusual birth position, etc.) or the period immediately afterward (i.e., need for oxygen, special equipment used, convulsions, illness, etc.). Yes \_\_\_\_ No \_\_\_\_

8. Check all that applied to your mother while she was pregnant with you:

- \_\_\_\_ Accident
- \_\_\_\_ Alcohol use
- \_\_\_\_ Cigarette smoking
- \_\_\_\_ Drug use (marijuana, speed, cocaine, LSD, etc.).
- \_\_\_\_ Flu/Influenza
- \_\_\_\_ Illness (toxemia, diabetes, high blood pressure, infection, Rh incompatibility) \_\_\_\_ Poor nutrition
- Psychological problems (depression, mania, Schizophrenia, etc.)
- \_\_\_\_ Other problems: \_\_\_\_\_\_

9. List all medications prescribed or over-the-counter that your mother took while pregnant with you:

10. During her pregnancy, did your mother live near a polluted area (toxic waste dump) or other hazardous area (nuclear plant, industrial area, pesticide sprayed area)?

11. Rate your developmental progress as it has been reported to you by checking one.			
	Early	Average	On time
Walking			
Language			
Toilet Training			
Overall Development			

11. Rate your developmental progress as it has been reported to you by checking one:

12. As a child did you have any of these conditions? If so, circle the condition.

Attention Problems	Head Injury	Muscle Tightness/weakness
Clumsiness	Hearing Problems	Speech Problems
Developmental Delay	Hyperactivity	Vision Problems
Frequent Ear Infections	Learning Disability	Loss of Consciousness

Other problems? \_\_\_\_\_

# PAST MEDICAL HISTORY

13. Circle all conditions diagnosed when you were a <u>child</u> and indicate age, treatment provided and any other pertinent information:

Allergies	Epilepsy or Seizure	Pneumonia
Asthma	Fevers (104 F or higher)	Poisoning
Brain Infection/Disease	Heart Problems	Polio
Cancer	Immune System Disease	Rheumatic Fever
Cerebral Palsy	Kidney Problems	Scarlet Fever
Chicken Pox	Lung (respiratory) Disease	Tuberculosis
Colds (excessive)	Measles	Venereal Disease
Diabetes	Meningitis	Whooping Cough
Encephalitis	Oxygen Deprivation	
Other:		

14. As a child, were you exposed to excessive amounts of lead (e.g. Eating paint chips, living next to high concentrations of automobile exhaust fumes? Circle: Yes/No

If "yes" please explain:

15. As a child did you ever have an accident that required a hospital visit? Circle: Yes/No

If "yes" please describe:

16. List all medications that were regularly given to you as a child:

Medication

Reason for the Medication

# **CURRENT MEDICAL HISTORY**

## **17.** Circle all that currently apply

Heart disease	Parkinson's disease
Huntington's disease	Polio
Hypertension	Psychiatric problems
Kidney disease	Radiation exposure
Liver disease	Senility (dementia)
Lung/respiratory disease	Stroke/ TIAs
Malnutrition	Thyroid disease
Meningitis	Venereal disease
Multiple sclerosis	Incontinence
	Heart disease Huntington's disease Hypertension Kidney disease Liver disease Lung/respiratory disease Malnutrition Meningitis

Any other problems: \_\_\_\_\_

18. List all medications, over-the-counter drugs or herbs that you currently take, including the dosage and any side effects.

Please include both prescription and over-the-counter medications:

Medications	Dosage	Side-Effects

Do you take the medications as prescribed: circle YES or NO?

19. Do you have epilepsy or a seizure disorder: circle YES or NO

If "YES" circle the type with which you have been diagnosed:

PARTIAL	GENERALIZED	UNCLASSIFIED TYPE
Simple, partial (Jacksonian)	Absence (Petit Mal)	
Complex Partial (psychomotor)	Myoclonic	
Partial evolving into generalized	Clonic	
	Tonic-clonic (grand mal)	
	Atonic	

If you have seizures and do not know what type, please describe them:

20. Have you ever experienced a head injury: circle YES or NO. Describe the circumstances and any problems you had afterwards:

\_\_\_\_\_

Were you in a coma? Circle YES or NO. How long: \_\_\_\_\_?

Last clear memory prior to injury: \_\_\_\_\_?

First continuous memory after injury \_\_\_\_\_?

21. Describe all hospitalizations you have had:

a. \_\_\_\_\_

c. \_\_\_\_\_

b. \_\_\_\_\_

# FAMILY HISTORY

# The following questions deal with your biological mother, father, brothers, sisters: MOTHER

22. What is your mother's name (including maiden name)
23. If she is alive, what is her present age:?
24. If deceased, her cause of death was:at age:?
25. Mother's level of education:?
26. Mother's occupation?
27. Does your mother have a known or suspected learning disability: circle YES or NO.
If yes, please describe:
28. Describe your mother's health history
FATHER
29. What is your father's name?
30. If he is alive, what is his present age:? If deceased, his cause of death was:? At age:?
31. Father's occupation?
32. Father's level of education:?
33. Does your father have a known or suspected learning disability: circle YES or NO.
If yes, please describe:
34. Describe your father's health history:
35. What were the ages of your Mother: Father:when you were born?
36. Who raised you: (Check all who apply and at what ages)

Biological parent (s)	Relatives	Foster parents
Biological and stepparent	Adoptive parents	Institution

Others:

37. What languages were spoken at home: Primary: \_\_\_\_\_ Secondary: \_\_\_\_\_

## SIBLINGS:

38. How many brothers \_\_\_\_\_\_ and sisters \_\_\_\_\_\_ do you have?

39. Where are you in the birth order?

40. Are there any unusual problems (physical, academic, psychological) associated with any of your siblings? Circle YES or NO. If "YES" please describe:

41. Please check all that existed in close biological family members (parents, brothers, sisters, grandparents, aunts, uncles).

	WHO	DESCRIBE
Epilepsy		
Learning Disability		
Left-handedness		
Mental Retardation		
Speech/Language Disorder		
Auto-immune Disorder		
Other major disease/disorder		
NEUROLOGIC DISEASE		
Alzheimer's disease/senility		
Huntington's disease		
Parkinson's disease		
Multiple Sclerosis		
ALS/ Lou Gehrig's Disease		
Down's Syndrome		
Other neurologic disease		
PSYCHIATRIC ILLNESS		
Alcoholism		
Manic Depressive/Bipolar		
Depression		
Personality disorder		
Schizophrenic		
Criminal/Violent Behavior		
Other psychological Illness		

# PERSONAL HISTORY

Marital History:

<ul> <li>42. Current status: Married Single Divorced</li> <li>43. Years married to current spouse: 45. No</li> </ul>	-
<ul><li>44. If married, spouse's name:</li><li>45. Spouse's occupation:</li></ul>	Spouse's age:
46. Spouse's health: Excellent Good Poor _	
47. Not married, but living with someone: Yes N	0
His/her health: Excellent Good Poor His/her occupation:	
48. Names and ages of children:	

Educational History:

50. How would you describe your usual performance as a student?

A & B	Please describe any helpful information:
B & C	
C & D	
D & F	

51. Did you ever repeat a grade? Circle YES or NO. If "YES" what grade and for what reason?

52. Were you ever in any special classes or receive special services: YES or NO IF "YES" what grade \_\_\_\_\_ or age: \_\_\_\_\_ and what type of service: \_\_\_\_\_\_?

53. Were you ever suspended or expelled from school: YES or NO. If so, please explain:

Occupational History

54. Current job title:

55. Salary: under \$10,000 \$10,000-29,999 \$30,000-50,000 over \$50,000

56. How long have you been at this job? \_\_\_\_\_

57. Current job responsibilities \_\_\_\_\_

## 58. List prior jobs, starting with the most recent:

POSITION	LENGTH OF TIME ON THIS JOB

59. At any time while on the job, were you exposed to hazardous or noxious substances (e.g., lead, mercury, asbestos, radiation, solvents, pesticides, chemicals)? YES or NO. If "YES" please explain:

# Military History

60. Branch: \_\_\_\_\_ Discharge rank: \_\_\_\_\_ Type of discharge: \_\_\_\_\_

61. Major military duties: \_\_\_\_\_

62. List any physical injuries you had during military service:

63. Were you exposed to any dangerous substances while in the military (e.g., Agent Orange, radiation, etc.)? Explain: \_\_\_\_\_

Recreation

64. List the types of recreation that you enjoy (i.e., sports, games, TV, hobbies, etc.):

# Substance use history Alcohol

65. I started drinking at age: \_\_\_\_\_\_\_\_
66. I drink alcohol: Rarely/never \_\_\_\_\_ 1-2 days/week \_\_\_\_\_ 3-5 days/week \_\_\_\_ Daily \_\_\_\_\_
67. I used to drink but stopped on: date stopped \_\_\_\_\_\_\_
68. Preferred type (s) of drinks: \_\_\_\_\_\_\_
69. Usual number of drinks I have at a time: \_\_\_\_\_\_\_
70. My last drink was less than 24 hours ago \_\_\_\_\_ 24-48 hours \_\_\_\_\_ over 48 hours \_\_\_\_\_\_

71. Check all that apply:

\_\_\_\_ I can drink more than most people at my age and size before I get drunk.

\_\_\_\_ I sometimes get into trouble (fights, legal difficulties, problems at work, conflicts with family, accidents, etc.) after drinking.

\_\_\_\_ I sometimes black out after drinking.

\_\_\_\_ I sometimes drink in the morning.

\_\_\_\_ I have had a DUI

Cigarettes

72. I started smoking at age: \_\_\_\_\_ Stopped at age: \_\_\_\_\_

73. I currently smoke \_\_\_\_\_ cigarettes each day.

Drugs

74. Please check all the drugs you are currently using or have used in the past:

	FROM	AMOUNTS CONSUMED	FREQUENCY
Amphetamines			
Barbiturates			
Cocaine/Crack			
Hallucinogens			
Inhalants			
Marijuana			
Opiates			
РСР			

Please list all other drugs used: \_\_\_\_\_

75. Do you consider yourself dependent on any of the above drugs: YES or NO

76. Do you consider yourself dependent on any prescription drugs? YES or NO. Which prescription drugs: \_\_\_\_\_

77. Check all that apply:

- \_\_\_\_\_ I have gone through drug withdrawal
- \_\_\_\_\_ I have used I.V. drugs

\_\_\_\_\_ I have been in drug treatment. Year: \_\_\_\_\_\_ Where: \_\_\_\_\_\_

Legal and Suicide History

78. Legal difficulties: (i.e., arrests, restraining orders, property damage, law suits, DUIs, etc.): \_\_\_\_\_

79. History of suicidal behavior: *YES* or *NO* Suicide attempts: When \_\_\_\_\_ Describe \_\_\_\_\_\_ Suicidal Ideation/threat: When \_\_\_\_\_ Describe \_\_\_\_\_\_ Do you have suicidal thoughts now? YES or NO

80. Have you ever physically assaulted another person YES or NO. If "YES" please describe:

81. Please list any recent stressors you have experienced (i.e., death of a loved one, divorce, unemployment, pregnancy, retirement, change of residence, etc.)

# Medical Testing

82. Check all the medical tests that have recently been completed and state any abnormal results:

TEST	ABNORMAL FINDINGS
Angiography	
Blood work	
Brain scan	
CT scan	
EEG	
Lumbar puncture/spinal tap	
MRI	
Neurological office exam	
PET scan	
Physician's office exam	
Skull x-ray	
Ultrasound	
Other testing results:	

83. Identify the physician who is most familiar with your recent problems:

Name: \_\_\_\_\_

Address; \_\_\_\_\_

Telephone: \_\_\_\_\_\_
Date of your last medical check-up: \_\_\_\_\_\_

Findings at check-up:

84. Have you had a prior psychological or neuropsychological evaluation YES or NO Name of psychologist:

Address; \_\_\_\_\_

Telephone: \_\_\_\_\_

Date and reason for evaluation:

Findings of evaluation:

85. Have you had psychological treatment YES or NO? If "YES"

Name of therapist: \_\_\_\_\_

Address; \_\_\_\_\_

Telephone: \_\_\_\_\_

Dates of treatment and reason for evaluation:

## **REVIEW OF SYSTEMS**

#### **Constitutional Symptoms**

- Good General Health today
- Recent Weight Change
- Fever/Chills
- Fatigue
- Fever

#### Eves

- Eye Disease/Injury/Blindness
- Wear Glasses/Contact Lenses
- Blurred, Dizziness or Double Vision
- Glaucoma

#### Ears, Nose, Mouth, Throat

- Hearing Tones or Ringing
- Hearing Loss
- Chronic sinus problem or tinnitus
- Nose bleeds
- Mouth Sores
- Bleeding Gums
- Bad Breath or Bad Taste
- Voice Change
- Swollen neck glands

#### Cardiovascular

- Heart Trouble
- Chest pain or Angina Pectoris
- **Palpitations**
- Shortness of Breath w/ walking/lying flat
- Swelling of Feet or Ankles

## Respiratory

- Chronic or Frequent Coughs
- Spitting up Blood
- Shortness of Breath
- Asthma or Wheezing

#### Gastrointestinal

- Loss of Appetite
- Change in Bowel Movements
- Nausea or Vomiting
- Reflux disease
- Constipation
- Bleeding or Blood in Stool Abnormal Pain or Heartburn
- Peptic Ulcer (stomach or duodenal)

## Genitourinary

- Incontinence
- Kidney Stones
- Sexual Difficulties
- Pregnancy Difficulties
- Irregular Periods

Thank you for filling out this lengthy form

## Musculoskeletal

- Joint Pain
- Joint Stiffness or Swelling
- Weakness of Muscles or Joints
- Muscle Pain or Cramps
- Back Pain
- Cold Extremities
- Difficulty Walking

#### Skin

- Rash or Itching Change in skin color Change in hair or nails
- Varicose Veins
- Breast Pain or Lump
- Breast Discharge

## Neurological

- Problems with Sleep Frequent or Recurring Headaches or Migraines Light-headed or dizzy Convulsions or Seizures Numbness or tingling sensation (arms/legs/face) Tremors Paralysis
  - Stroke, Meningitis, Encephalitis, Seizure
  - Head Injury
  - Frequent Falls
  - Chronic Fatigue
- Depression, Nervous Breakdown 🗌 Insomnia Word-Finding Difficulty
  - Problems with Attention/Concentration
  - Memory Loss or Confusion

#### Endocrine

- Heat or Cold Intolerance
- Skin Becoming Drier
- Change in Hat or Glove Size
- Glandular or Hormonal Problems
- Thyroid Disease
- Diabetes
- Excessive Thirst or Urination

## Hematological/Lymphatic

- Slow to Heal Cuts Anemia
- Phlebitis
- Blood Transfusion
- Enlarged Glands
- Tendency to Bleed or Bruise Easily

**Psychiatric** ☐ Nervousness